

Consent Letter

Date: 09th October, 2024

To,
Board of Directors,
United Heat Transfer Limited,
Plot No. F-131, MIDC Ambad,
Nashik-422010.

Dear Sir,

Reg.: Public Issue of United Heat Transfer Limited.

We, **Swastika Investmart Limited**, hereby give our consent to act as the **Syndicate Member** to the Proposed Public issue of **United Heat Transfer Limited** on the SME Platform of National Stock Exchange of India Limited (NSE Emerge) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the **Syndicate Member** to the Issue in the Red Herring Prospectus/ Prospectus which the company intends to issue in respect thereof.

We authorize "**United Heat Transfer Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Syndicate Member** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INZ000192732.

Name: SWASTIKA INVESTMART LIMITED;

CIN: L65910MH1992PLC067052;

Registered Office Address: Flat No.18, 2nd Floor, North Wing, Madhaveshwar Co-op- Hsg Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai- 400058;

Tel No.: +91 - 22 - 26254568-69 / 0731 - 6644244;

Email Id: compliance@swastika.co.in;

Website: www.swastika.co.in;

Contact Person: Mrs. Shikha Bansal;

SEBI Reg. No.: INZ000192732.

Yours faithfully,

For Swastika Investmart Limited

Sunil Nyati
Chairman and Managing Director
DIN: 00015963

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731-6644000, 3345000

Regd. Off. : Flat No. 18, North Wing, Madhaveshwar Co-op. Hsg. Society, S.V. Road, Andheri (W), Mumbai-400058 ☎ 022-26254568-69

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