

**Date:** July 10, 2024

To,  
Board of Directors,  
**UNITED HEAT TRANSFER LIMITED,**  
Plot No. F-131, MIDC Area, Ambad, Nashik - 422010, Maharashtra, India

Dear Sir,

**Reg.: Public Issue of United Heat Transfer Limited**  
**Sub. : Consent to Act as Registrar to Issue to the Company & NOC**

We, the undersigned, hereby testify and accord our consent to act as Registrar to issue to the Company and have no objection to our name being inserted as Registrar to issue in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

Further we hereby give our consent to include the following contact details:

**Name:** Link Intime India Private Limited  
**Address:** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)  
Mumbai, Maharashtra- 400083  
**Ph. No.:** +91 810 811 4949  
**E-mail:** unitedheat.smeipo@linkintime.co.in  
**Website:** http://www.linkintime.co.in  
**Contact Person:** Shanti Gopalkrishnan

**Thanking you,**  
**Yours faithfully**

**For and on behalf of Link Intime India Private Limited**



**Authorized signatory**  
**Name:** Dnyanesh Gharote  
**Designation:** Vice President

**Date:** July 10, 2024

**Place:** Mumbai

**Annexure A**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer is true and correct:

<b>Registration Number</b>	INR000004058
<b>Date of registration/ Renewal of registration</b>	15.07.2014
<b>Date of expiry of registration</b>	NA
<b>If applied for renewal, date of application</b>	NA
<b>Any communication from SEBI prohibiting the entity from acting as the intermediary</b>	None
<b>Any enquiry/ investigation being conducted by SEBI</b>	None
<b>Details of any penalty imposed by SEBI</b>	None

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रकार B FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b>		
<b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
(विनियम 8)		
001372	(Regulation 8)	Regulation 8A
<b>रजिस्ट्रीकरण का प्रमाणपत्र</b>		
<b>CERTIFICATE OF REGISTRATION</b> <small>PERMANENT REGISTRATION</small>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>LINK INTIME INDIA PVT. LTD.</b>  <b>C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE</b>  <b>PANNALAL SILK MILLS COMPOUND</b>  <b>L.B.S. MARG, BHANDUP (WEST)</b>  <b>MUMBAI 400 078</b></p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड <b>INR000004058</b></p> <p>II. Registration Code for the registrar to an issue and share transfer agent is</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमानी है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	<b>MUMBAI</b>	<p>आदेश से  <b>भारतीय प्रतिभूति और विनियम बोर्ड</b>          के लिए और उसकी ओर से          By order          For and on behalf of  <b>Securities and Exchange Board of India</b></p>
तारीख Date	<b>JULY 15, 2014</b>	<p><i>B.K. Gupta</i>  <b>B. K. GUPTA</b></p>
<p>*जो लागू न हो उसे काट दें। *Delete whichever is not applicable</p> <p>प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>		