

**DIKSHA SADANAND SHETTY
COMPANY SECRETARY**

**Flat No. 4, Yamuna Apartment, Trimbak Road, Mahatma Nagar, Behind Radhika Hotel,
Nashik – 422007**

To,
Board of Directors,
United Heat Transfer Limited,
Plot No F-131, MIDC, Ambad,
Nashik - 422010


Dear Sir,

Reg.: Public Issue of United Heat Transfer Limited.

Sub.: Consent to Act as Company Secretary and Compliance Officer.

I, **Diksha Sadanand Shetty**, the undersigned, hereby testify and accord our consent to act as Company Secretary and Compliance Officer of the Company and have no objection to my name being inserted as Company Secretary and Compliance Officer to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

**Thanking you,
Yours faithfully**


Diksha Sadanand Shetty
Date: July 08, 2024
Place: Nashik