

To,
Board of Directors,
United Heat Transfer Limited
Plot No. F-131, MIDC, Ambad,
Nashik-422010.

Dear Sir,

Reg.: Public Issue of United Heat Transfer Limited.
Sub.: Consent to Act as Auditor to the Company & NOC.

We, the undersigned, hereby testify and accord our consent to act as Auditor of the Company and have no objection to our name being inserted as Auditor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

Further we hereby give our consent to include the following contact details:

Name	:	Kayde & Associates, Chartered Accountants
M. No.	:	146137
FRN.	:	121092W
Address	:	Flat No. 04, Suprabhat, Behind Shatrunjay Apart., Racca Colony, Sharanpur Road, Nashik - 422002.
Ph. No.	:	+91-253-2310893 / +91-9921232313
E-mail	:	casandipjadhav@gmail.com
Contact Person	:	CA Sandip Jadhav

Further we have no objection with the Company for coming up with the proposed public issue of equity shares.

Thanking you,
Yours faithfully

For, Kayde & Associates,
Chartered Accountants
FRN No.: 121092W


CA Sandip Jadhav
Proprietor
M. No.: 146137
Place: Nashik
Date: 09.07.2024

