

To,  
Board of Directors,  
**United Heat Transfer Limited**  
Plot No. F-131, MIDC Ambad,  
Nashik-422010.

Dear Sir,

**Reg.: Public Issue of United Heat Transfer Limited.**  
**Sub.: Consent to Act as Peer Review Auditor to the Company.**

We, the undersigned, hereby testify and accord our consent to act as Peer Review Auditor of the Company and have no objection to our name being inserted as Peer Review Auditor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

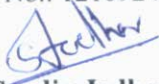
Further we hereby give our consent to include the following contact details:

<b>Name</b>	:	Kayde & Associates, Chartered Accountants
<b>M. No.</b>	:	146137
<b>FRN.</b>	:	121092W
<b>Address</b>	:	Flat No. 04, Suprabhat, Behind Shatrunjay Apart., Racca Colony, Sharanpur Road, Nasik - 422002.
<b>Ph. No.</b>	:	+91-253-2310893 / +91-9921232313
<b>E-mail</b>	:	<a href="mailto:casandipjadhav@gmail.com">casandipjadhav@gmail.com</a>
<b>Peer Review Number</b>	:	016366
<b>Contact Person</b>	:	CA Sandip Jadhav

Further we have no objection with the Company for coming up with the proposed public issue of equity shares.

**Thanking you,**  
**Yours faithfully**

**For, Kayde & Associates,**  
Chartered Accountants  
FRN No.: 121092W

  
**CA Sandip Jadhav**  
Proprietor  
M. No.: 146137  
Place: Nashik  
Date: 09.07.2024

