

Adv. Anil Nivrutti Vighne

OFF.: B-3, MEGHDOOT SHOPPING CENTRE, OPP. OLD C.B.S., NASHIK E-MAIL ID: vighne.anil412@gmail.com MOB. NO. 9822769610

To, Board of Directors **United Heat Transfer Limited** Plot No F-131, MIDC Ambad, Nashik 422010

Dear Sir,

Reg.: Public Issue of United Heat Transfer Limited

Sub.: Consent to Act as Legal Advisor of the Company.

We, the undersigned, hereby testify and accord our consent to act as Legal Advisor of the Company and have no objection to our name being inserted as Legal Advisor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

Further we hereby give our consent to include the following contact details:

Name: Adv. Anil Nivrutti Vighne

Address: B -3, FF, Meghdoot Chambers, Opp Old CBS, Nashik.

Ph. No. 982276910

E-mail: vighne.anil412@gmail.com

Contact Person: Adv. Anil Nivrutti Vighne

Thanking you,

Yours faithfully

Adv. A. N. Vighne

Date: 09 July 2024 Place: Nashik