

To,
Board of Directors,
United Heat Transfer Limited
Plot No. F-131, MIDC Ambad
Nashik-422010.

Dear Sir,

Reg.: Public Issue of United Heat Transfer Limited
Sub.: Consent to Act as Banker to the Company & NOC.

We, the undersigned, hereby testify and accord our consent to act as Bankers to the Company and have no objection to our name being inserted as banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

Further we hereby give our consent to include the following contact details:

Name: HDFC BANK
Address: Babubhai House, 2nd Floor, Near Kulkarni Garden, Sharanpur Road, Nashik – 422002
Ph. No: 8482844439
E-mail: sammit.mashalkar@hdfcbank.com
Website: www.hdfcbank.com
Contact Person: Sammit Charudatta Mashalkar

Further we have no objection with the Company for coming up with the proposed public issue of equity shares.

Thanking you,
Yours faithfully

For, HDFC Bank Limited



Mr Sammit Charudatta Mashalkar

Date: 15.10.2024
Place: Nashik

www.hdfcbank.com