



**Saraswat
Bank**

To,
Board of Directors,
M/s United Heat Transfer Ltd,
Gat No.352/B/1-4 Talegaon, Dindori, Nashik-422004, Maharashtra

Plot No F-131, MIDC Ambad, Nashik-422010, Maharashtra

Dear Sir,

Reg.: Public Issue of M/s United Heat Transfer Ltd.

Sub.: Consent to Act as Banker to the Company & NOC.

We, the undersigned, hereby testify and accord our consent to act as Bankers to the captioned Company and have no objection to our name being inserted as banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

Further we hereby give our consent to include the following contact details:

Name: Saraswat Co-operative Bank Ltd.

Address: F-18 1st Floor, Utility Center, Opp. Rajiv Gandhi Bhavan, Sharanpur Road, Nashik, 422 002.

Ph. No.: (0253) 2310324 / 2310869 / 2579259

E-mail: ajay.prabhu@saraswatbank.com

Contact Person: Mr. Ajay Prabhu (9869287742)

Further we have no objection with the Company for coming up with the proposed public issue of equity shares.

Thanking you,

Yours faithfully



For,

Saraswat Co-operative Bank Ltd. (Scheduled Bank)

Mr. Ajay Prabhu

AGM, Wholesale in-charge, Nashik Zone

Date: 15.10.2024

Place: Nashik

Saraswat Co-operative Bank Ltd. (Scheduled Bank)

ZONE - VII - NASHIK

F- 18, 1st Floor, Utility Center, Opp. Rajiv Gandhi Bhavan, Sharanpur Road, Nashik. 422 002.

Ph No : (0253) 2310324 / 2310869 / 2579259 - FAX No : (0253) 2575264

Email : zonehead@saraswatbank.com

100+
A century & beyond...