

Consent Letter

Date: - 16th September 2024

To,
Board of Directors,
UNITED HEAT TRANSFER LIMITED,
Address: Plot No F-131, MIDC Area,
Ambad, Nashik, Maharashtra, India, 422010

Dear Sir,

Reg.: Public Issue of United Heat Transfer Limited.

We, **Swastika Investmart Limited**, hereby give our consent to act as the **Underwriter** to the Proposed Public issue of **United Heat Transfer Limited** on the SME Platform of National Stock Exchange of India Limited (NSE Emerge) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the **Underwriter** to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus which the company intends to issue in respect thereof.

We authorize “**United Heat Transfer Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Underwriter to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INM000012102.

Name: SWASTIKA INVESTMART LIMITED.

CIN: L65910MH1992PLC067052.

Registered Office Address: Flat No.18, 2nd Floor, North Wing, Madhaveshwar Co-op- Hsg Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai– 400058

Corporate Office Address: 48, Jaora Compound, M.Y.H Road, Indore (MP) – 452001.

Tel No.: +91 – 22 - 26254568-69 / 0731 - 6644244

Fax No: +91- 22 - 6644300

Email Id: merchantbanking@swastika.co.in

Investors Grievance Id: investorgreivance@swastika.co.in

Website: www.swastika.co.in

Contact Person: Mr. Mohit R. Goyal

SEBI Reg. No. : INM000012102

Yours faithfully,

For Swastika Investmart Limited



Mohit R. Goyal
Compliance Officer

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731-6644000, 3345000

Regd. Off. : Flat No. 18, North Wing, Madhaveshwar Co-op. Hsg. Society, S.V. Road, Andheri (W), Mumbai-400058 ☎ 022-26254568-69

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