

Date: March 26th, 2025

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

NSE Scrip Symbol: UHTL

Subject: Disclosure for entering into Supplementary letter of hypothecation with HDFC Bank Limited under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

In pursuance with Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, read with Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 ('SEBI Circular') and Circular Ref No: NSE/CML/2025/02 dated 2nd January 2025.

The company has executed Supplementary letter of hypothecation dated 26/03/2025 for availing additional cash credit facility of Rs. 75 Lakh making aggregate total cash credit facility to Rs. 4 Crore from HDFC Bank Limited against hypothecation of stock, book debts and plant machinery.

Further the details as per the requirements mentioned in Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July, 13, 2023 are annexed herewith under enclosure "Annexure-I".

Kindly acknowledge the receipt.

Yours faithfully,

For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
Formerly known as **United Heat Transfer Private Limited**


Ms. Diksha Shetty
(Company Secretary & Compliance Officer)

Membership No.: A64198

Address: 4, Yamuna Apartment, Mahatma Nagar,
Nashik-422007, Maharashtra, India

Encl: Annexure-I

Annexure - I

Disclosure under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July, 13, 2023

Sr. No.	Particulars	Descriptions
1	Name(s) of parties with whom the agreement is entered	HDFC Bank Limited
2	Purpose of entering into the agreement	To avail additional Cash Credit Facility from HDFC Bank Limited.
3	Size of agreement	Cash Credit Facility Total Rs. 4 Crore only
4	shareholding, if any, in the entity with whom the agreement is executed	Nil
5	Significant terms of the agreement	• Applicable Rate of Interest: 9.5% • Tenure: - 12 Months • Repayment: On Demand
6	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not a related party transaction.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	No shares are issued
9	In case of loan agreements	
	Details of lender/ borrower	HDFC Bank Limited
	Nature of the loan	Cash Credit Facility.
	Total amount of loan granted/taken	Cash Credit Facility- Rs. 4 Crores
	Total amount outstanding	Total loan amount outstanding is Rs. 4 Crores Only.
	Date of execution of the loan agreement/ sanction letter	Supplementary letter of hypothecation dated 26/03/2025
	Details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	hypothecation of stock, book debts and plant machinery
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential	No

	conflict of interest arising out of such agreements, etc.	
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For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED

Formerly known as **United Heat Transfer Private Limited**


Mr. Yogesh Vishwanath Patil
 (Managing Director, 00103349)

