Date: January 20TH 2025

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024

Respected Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2024 issued by Practicing Company Secretary dated 17/01/2025. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)

DIKSHA SADANAND SHETTY
Digitally signed by DIKSHA SADANAND SHETTY
DN: c=IN, o=Personal, postalCode=422007, st=Maharashtra, serialNumber=80ADDA70FF38F9B9CBA3AA34C0C3F8064675508711253E6DF3F11634CE4DC341, cn=DIKSHA SADANAND SHETTY
Date: 2025.01.20 13:24:43 +05'30'

Ms. Diksha Shetty
(Company Secretary & Compliance Officer)
Membership No. A64198
Address: 4, Yamuna, Apartment, Mahatma Nagar, Nashik- 422007, Maharashtra, India

Encl: Reconciliation of Share Capital Audit Report Quarter ended on December 2024

MDSB AND CO. LLP

Company Secretaries

Tel.: Nashik – 9370735864, Pune - 8766611567

E-Mail ID: csmdsb@gmail.com

LLPIN: AAP-4949

Registered Office: Flat No. 1, 1st Floor, Snehad, Apartment, Parijat Nagar, Nashik - 422005. 9890646795

Branch Office: Office No. 6, Landmark building, Paud Road, Kothrud, Pune - 411038. 9823249077

To,
The Board of Directors,
UNITED HEAT TRANSFER LIMITED
(Formerly Known As United Heat Transfer Private Limited)
Address: Plot No F-131, MIDC Area, Ambad, Nashik - 422010, Maharashtra, India

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **UNITED HEAT TRANSFER LIMITED (FORMERLY KNOWN AS UNITED HEAT TRANSFER PRIVATE LIMITED)** *(hereinafter referred to as "the Company")* and **M/s. MUFG Intime India Private Limited (Erstwhile Known as Link Intime India Private Limited**) the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance *with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 as amended and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010*

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify below the Reconciliation of Share Capital Report for quarter ended on 31st December, 2024.

1	For Quarter Ended	**31.12.2024**	
2	ISIN	INE0SMR01011	
3	Face Value	Equity Share of Rs.10/- each	
4	Name of the Company	**UNITED HEAT TRANSFER LIMITED**	
5	Registered Office Address	Plot No F-131, MIDC Area, Ambad, Nashik - 422010, Maharashtra, India	
6	Correspondence Address	Plot No F-131, MIDC Area, Ambad, Nashik - 422010, Maharashtra, India	
7	Telephone		
8	Email Address	company.secretary@unitedheat.net	
9	Names of the Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. Emerge Platform SME Listed company	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	1,90,04,000	100.00
11	Listed Capital (Exchange-wise) (NSE) (As Per Company Records)	1,90,04,000	100.00

12	Held in dematerialized form in CDSL	37,88,000	19.93%
13	Held in dematerialized form in NSDL	1,52,16,000	80.07%
14	Physical	NIL	0.00
15	Total No. of shares (12+13+14)	1,90,04,000	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15).	**NIL**	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below –.		

Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
**Preferential Issue Date of Allotment 07/06/2024	1170000	Applied	NSE	YES	YES	NA
Initial Public offer Date of allotment 25/10/2024	5084000	Applied	NSE	YES	YES	NA

*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No) If not, updated up to which date.	**Yes**
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	30th September 2024
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	**Yes**
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.	

Total No. of Demat Request	No. of Request	No. of Shares	Reasons for Delay
Confirmed after 21 Days (from the date of receipt of DRF by RTA)	Nil	Nil	Nil
Pending for more than 21 days (from the date of receipt of DRF by RTA)	Nil	Nil	Nil

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	**CS Diksha Sadanand Shetty.** **Email:** company.secretary@unitedheat.net **Telephone No.:** (253) 2382484/5051
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.	**CS Manjushri Makarand Maslekar** **MDSB AND CO, LLP** **Company Secretary – Designated Partner** **FCS No.:** 5663; **COP No.:** 5382 **Registered Office:** Flat No. 1, Snehad Apartment, Parijat Nagar, Nashik - 422005, Maharashtra, India. **Firm UID No.:** L2019MH005700 **Telephone No.**: +91 9823249077

24	Appointment of common agency for share registry work. If yes (name & address)	**MUFG INTIME INDIA PRIVATE LIMITED (Erstwhile Known As Link Intime India Private Limited)** **CIN - U67190MH1999PTC118368** **Email Id - linkcs@linkintime.co.in** **Regd Address- C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg,Vikhroli(West,), Mumbai City, Mumbai, Maharashtra, India,400083 Website**: www.linkintime.co.in
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)	

Note pertaining to Point No 17, 19 and 20 :
The Pre- Issue Allotment of shares was done on 07/06/2024 and Initial public issue of shares allotment was done on 25/10/2024. The company got listed in current quarter of October 2024 to December 2024 on SME platform of NSE. Hence in point No 17 details are given for excess of Demat as compared to last quarter ended on September 2024.
In previous quarter of June 2024 to September 2024 there was pre-IPO allotment and accordingly the number of shares dematerialized till end of quarter ended on September 2024 as under-

CDSL No of shares	NSDL No of shares	Issued capital as on 30/09/2024
950000	12970000	13920000

FOR MDSB & CO LLP.
Company secretaries,

MANJUSHRI MAKARAND MASLEKAR
Digitally signed by MANJUSHRI MAKARAND MASLEKAR
Date: 2025.01.17 10:28:16 +05'30'

CS Manjushri Maslekar
Designated Partner
(DIN: 03017832)
FCS: 5663; CO:P 5382
Peer Review certificate No:2724/2022
UDIN : F005663F003706712
Date : 17/01/2025.
Place : Pune