

Date: October 30, 2025

To,

National Stock Exchange of India Ltd.**Address:** Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.**NSE Scrip Symbol:** UHTL**Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2025**

Respected Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2025 issued by Practicing Company Secretary dated 29/10/2025. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

**For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)****Ms. Diksha Sadanand Shetty
(Company Secretary & Compliance Officer)****Membership No. A64198****Address:** Plot No. F-131, MIDC, Ambad, Nashik-422010,
Maharashtra, India**Place:** Nashik**Encl:** Reconciliation of Share Capital Audit Report.



To,
The Board of Directors,
UNITED HEAT TRANSFER LIMITED
(Formerly known as United Heat Transfer Private Limited)
Address: Plot No F-131, MIDC Area, Ambad, Nashik-422010, Maharashtra, India

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

*I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **UNITED HEAT TRANSFER LIMITED** (Formerly known as United Heat Transfer Private Limited) (hereinafter referred to as "the Company") and **M/s. MUG Intime India Private Limited (Erstwhile Known as "Link Intime India Private Limited")** the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 as amended and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010*

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify below the Reconciliation of Share Capital Report for quarter ended 30th September 2025.

1	For Quarter Ended	30.09.2025	
2	ISIN	INE0SMR01011	
3	Face Value	Equity Share of Rs.10/- each	
4	Name of the Company	UNITED HEAT TRANSFER LIMITED (Formerly known as United Heat Transfer Private Limited)	
5	Registered Office Address	Plot No F-131, MIDC Area, Ambad, Nashik-422010, Maharashtra, India	
6	Correspondence Address	Plot No F-131, MIDC Area, Ambad, Nashik-422010, Maharashtra, India	
7	Telephone	(253) 2382484/5051	
8	Email Address	company.secretary@unitedheat.net	
9	Names of the Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. Emerge Platform	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	1,90,04,000	100.00
11	Listed Capital (Exchange-wise) (NSE) (As Per Company Records)	1,90,04,000	100.00

12	Held in dematerialized form in CDSL	41,16,000	21.66%
13	Held in dematerialized form in NSDL	1,48,88,000	78.34%
14	Physical	NIL	0.00
15	Total No. of shares (12+13+14)	1,90,04,000	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15).	NIL	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below - No changes in Share Capital.		
Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).			
18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes	
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	Not Applicable	
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	Not Applicable	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.		
Total No. of Demat Request		No. of Request	No. of Shares
Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	CS Diksha Sadanand Shetty. Email: company.secretary@unitedheat.net Telephone No.: (253) 2382484/5051	
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.	CS Manjushri Makarand Maslekar MDSB AND CO, LLP Company Secretary - Designated Partner FCS No.: 5663; COP No.: 5382 Registered Office: Flat No. 1, Snehad Apartment, Parijat Nagar, Nashik - 422005, Maharashtra, India. Firm UID No.: L2019MH005700 Telephone No.: +91 9823249077	

24	Appointment of common agency for share registry work. If yes (name & address)	MUFG Intime India Private Limited (Erstwhile Known As "Link Intime India Private Limited") CIN - U67190MH1999PTC118368 Email Id - rnt.helpdesk@in.mpms.mufg.com Regd Address- C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai City, Mumbai, Maharashtra, India,400083 Website: www.in.mpms.mufg.com
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)	
Nil		

FOR MDSB & CO LLP.

Company secretaries,

MANJUSHRI Digitally signed by
 MANJUSHRI
 MAKARAND MAKARAND MASLEKAR
 MASLEKAR Date: 2025.10.29
 16:05:55 +05'30'

CS Manjushri Maslekar

Designated Partner

(DIN: 03017832)

FCS: 5663; COP: 5382

Peer Review certificate No: 2724/2022

UDIN: F005663G001687937

Date: 29th October 2025.

Place: Pune.