

Date: 23rd January, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2025

Respected Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2025 issued by Practicing Company Secretary dated 22/01/2026. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

**For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)**

Ms. Madhura Kamalakar Gaidhani
(Company Secretary & Compliance Officer)
Membership No. A78000
Address: Plot No. F-131, MIDC, Ambad, Nashik-422010,
Maharashtra, India

Place: Nashik

Encl: Reconciliation of Share Capital Audit Report.



Tel.: Nashik - +91 9370735864, Pune +91 8766611567

E-Mail ID: csmdsb@gmail.com

Registered Office: Flat No. 1, 1st Floor, Snehad, Apartment, Parijat Nagar, Nashik – 422005.

Branch Office: Office No. 6, Landmark building, Paud Road, Kothrud, Pune - 411038

Company Secretaries

LLPIN: AAP-4949

To,

The Board of Directors,

UNITED HEAT TRANSFER LIMITED

(Formerly known as United Heat Transfer Private Limited)

Address: Plot No F-131, MIDC Area, Ambad, Nashik-422010, Maharashtra, India

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **UNITED HEAT TRANSFER LIMITED** (Formerly known as United Heat Transfer Private Limited) (hereinafter referred to as "the Company") and **M/s. MUFG Intime India Private Limited (Erstwhile Known as "Link Intime India Private Limited")** the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 as amended and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify below the Reconciliation of Share Capital Report for quarter ended 31st December, 2025.

| | | | |
|----|------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------------------------|
| 1 | For Quarter Ended | 31-12-2025 | |
| 2 | ISIN | INEOSMR01011 | |
| 3 | Face Value | Equity Share of Rs.10/- each | |
| 4 | Name of the Company | UNITED HEAT TRANSFER LIMITED (Formerly known as United Heat Transfer Private Limited) | |
| 5 | Registered Office Address | Plot No F-131, MIDC Area, Ambad, Nashik-422010, Maharashtra, India | |
| 6 | Correspondence Address | Plot No F-131, MIDC Area, Ambad, Nashik-422010, Maharashtra, India | |
| 7 | Telephone | (253) 2382484/5051 | |
| 8 | Email Address | company.secretary@unitedheat.net | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | National Stock Exchange of India Ltd. Emerge Platform | |
| | | Number of Shares | % of Total Issued Capital |
| 10 | Issued Capital | 1,90,04,000 | 100.00 |



MDSB AND CO. LLP

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E-Mail ID: csmdsb@gmail.com

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| | | | | | | | |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|---------------------------|---------------------------|------------------------------------------------------|
| 11 | Listed Capital (Exchange-wise) (NSE) (As Per Company Records) | | | 1,90,04,000 | 100.00 | | |
| 12 | Held in dematerialized form in CDSL | | | 40,66,000 | 21.40% | | |
| 13 | Held in dematerialized form in NSDL | | | 1,49,38,000 | 78.60% | | |
| 14 | Physical | | | NIL | 0.00 | | |
| 15 | Total No. of shares (12+13+14) | | | 1,90,04,000 | 100.00 | | |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15). | | | NIL | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table Below - No changes in Share Capital. | | | | | | |
| | Particulars | No. of Shares | Applied/ Not Applied For Listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principal Approval Pending for SE (Specify Names) |
| | NA | NA | NA | NA | NA | NA | NA |
| | *** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). | | | | | | |
| 18 | Register of Members is updated (Yes/No) If not, updated up to which date. | | | | | Yes | |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any. | | | | | Not Applicable | |
| 20 | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? | | | | | Not Applicable | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. | | | | | | |
| | Total No. of Demat Request | | | No. of Request | No. of Shares | Reasons for Delay | |
| | Confirmed after 21 Days (from the date of receipt of DRF by RTA) | | | --- | --- | --- | |
| | Pending for more than 21 days (from the date of receipt of DRF by RTA) | | | --- | --- | --- | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | | | CS Madhura Kamalakar Gaidhani. Email: company.secretary@unitedheat.net Telephone No.: (253) 2382484/5051 | | | |



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Company Secretaries

LLPIN: AAP-4949

| | | |
|----|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 23 | Name, Address, Tel. & Fax No., Registration No. of the Auditor. | CS Manjushri Makarand Maslekar MDSB AND CO, LLP Company Secretary - Designated Partner FCS No.: 5663; COP No.: 5382 Registered Office: Flat No. 1, Snehad Apartment, Parijat Nagar, Nashik - 422005, Maharashtra, India. Firm UID No.: L2019MH005700 Telephone No.: +91 9823249077 |
| 24 | Appointment of common agency for share registry work. If yes (name & address) | MUFG Intime India Private Limited (Erstwhile Known As "Link Intime India Private Limited") CIN - U67190MH1999PTC118368 Email Id - rnt.helpdesk@in.mpms.mufg.com Regd Address- C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai City, Mumbai, Maharashtra, India,400083 Website: www.in.mpms.mufg.com |
| 25 | Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) | |
| | Nil | |

FOR MDSB & CO LLP.

Company secretaries,

MANJUSHRI
MAKARAND
MASLEKAR

Digitally signed by
MANJUSHRI
MAKARAND
MASLEKAR
Date: 2026.01.22
14:55:40 +05'30'

CS Manjushri Maslekar

Designated Partner

(DIN: 03017832)

FCS: 5663; COP: 5382

Peer Review certificate No: 2724/2022

UDIN: F005663G003438444

Date: 22nd January 2026

Place: Pune.